Code C32

Company name Construction Investment Corporation 3-2

Date 06/13/2018

Subject Record date for second 2017 cash dividend & stock issuance

Content:

On June 12, 2018, the Hochiminh Stock Exchange issued Announcement No.814/TB-SGDHCM about the record date for cash dividend and stock issuance to raise capital from the owner's equity of Construction Investment Corporation 3-2, specifically as follows:

- Ex-right date: June 18, 2018

- Record date: June 19, 2018

- 1. Reason & purpose:
- To pay second cash dividend for 2017;
- Stock issuance to raise capital from the owner's equity.
 - 2. Content:
 - a. To pay second cash dividend for 2017:
- Exercise ratio: 12% (1,200 dongs/share)
- Payment date: July 19, 2018.
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Construction Investment Corporation 3-2.
 - b. Stock issuance to raise capital from the owner's equity:
- Exercise ratio: 10:1 (shareholder who owns 10 shares will receive 01 new share.)
- Expected issue volume: 1,366,399 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
- For example: Shareholders owns 139 shares. With 10:1 performing ratio, the shareholder A will receive: 139 * 10/100 = 13.9 shares. According to rounding policy, the shareholder receives 13 new shares. The fractional shares of 0.9 will be cancelled.
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Construction Investment Corporation 3-2.